

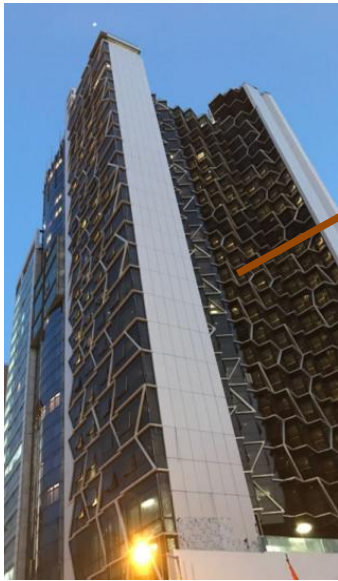


英皇娛樂酒店有限公司 Emperor Entertainment Hotel Limited

於百慕達註冊成立之有限公司 Incorporated in Bermuda with limited liability

Hotels and Leasing Apartments in Hong Kong

The Emperor Hotel in Wan Chai



👑 A 29-storey hotel with a gross floor area of approximately 115,700 ft², which offers 299 guest rooms together with leisure, dining and parking facilities

👑 A signature hotel under "Emperor" brand in Hong Kong

Golden Valley, a Cantonese & Sichuan cuisine in The Emperor Hotel, had been labelled as Michelin 1-star restaurant



The Unit Happy Valley in Happy Valley



21-storey composite building with 68 units

The Unit Morrison Hill in Wan Chai



12-storey composite building with 18 units

The Unit Soho in Central



25-storey composite building with 69 units



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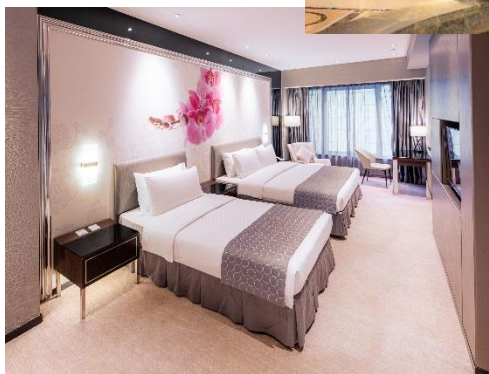
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Hotels in Macau

Grand Emperor Hotel in Macau Peninsula



Commenced in 2006, it is an award-winning hotel of 26 storeys with a gross floor area of approximately 655,000 ft² and 311 guest rooms



Inn Hotel in Taipa, Macau



A 17-storey hotel with total GFA of approximately 209,000 ft², offering 285 guest rooms, swimming pool and spa



Located at the heart of Taipa Island, Macau, it is adjacent to the popular tourist spots with guarantee traffic





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Financial Summary

HK\$'000	FY2024/25	FY2025/26
Total Revenue	836,955	512,208
<i>Hotels and Leasing Apartments</i>	331,339	332,809
<i>Gaming</i>	505,616	179,399*
Gross Profit	340,806	150,104
Fair Value (Loss) on Investment Properties	(371,670)	(106,200)
Net (Loss)	(248,078)	(24,821)
Basic (Loss) per Share	HK\$(0.16)	HK\$(0.01)

* The gaming area has ceased operation since 31 October 2025

Balance Sheet Position

HK\$'000	@31 Mar 2025	@31 Mar 2026
Non-current Assets	4,093,594	4,249,831
Current Assets	616,108	711,877
Current Liabilities	(284,052)	(187,831)
Non-current Liabilities	(119,401)	(141,144)
Bank Borrowings	Nil	Nil
Gearing Ratio	Zero	Zero



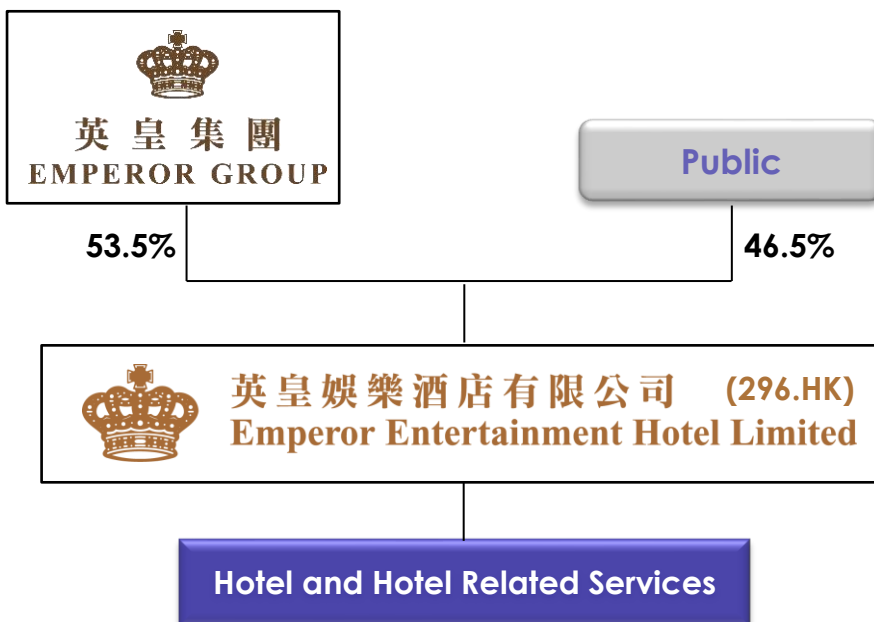
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Outlook

- ❖ The number of visitors arrivals to Hong Kong and Macau maintained an upward trend. In light of the expanding middle class and increasing demand of leisure service, it fuels the growth of tourism and hospitality sectors
- ❖ Backing up by an enhanced transportation link and a comprehensive tourism development plan within the Greater Bay Area, it will further strengthen the position of Hong Kong and Macau as an international shopping destination and a global resort hub, respectively, in the long-run
- ❖ As Hong Kong has remained the key gateway to China's capital markets, it has been well received by business travelers, MICE and non-local students, laying a solid foundation demand for hotel rooms and leasing apartments near central districts

Corporate Structure



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