

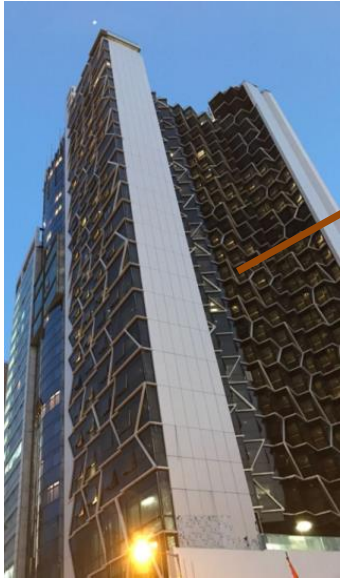


英皇娛樂酒店有限公司 Emperor Entertainment Hotel Limited

於百慕達註冊成立之有限公司 Incorporated in Bermuda with limited liability

Hotels and Serviced Apartments in Hong Kong

The Emperor Hotel in Wan Chai



👑 A 29-storey hotel with a gross floor area of approximately 115,700 ft², which offers 299 guest rooms together with leisure, dining and parking facilities

👑 A signature hotel under "Emperor" brand in Hong Kong



Golden Valley, a Cantonese & Sichuan cuisine in The Emperor Hotel, had been labelled as Michelin 1-star restaurant

The Unit Happy Valley in Happy Valley



👑 21-storey composite building with G/F to 1/F devoted to retail use whilst upper floors accommodate 68 units

The Unit Morrison Hill in Wan Chai



👑 12-storey composite building with G/F to 2/F devoted to retail/office uses whilst upper floors accommodate 18 stylish units

The Unit Davis in Kennedy Town



👑 22-storey composite building with G/F devoted to retail use whilst upper floors accommodate 57 units



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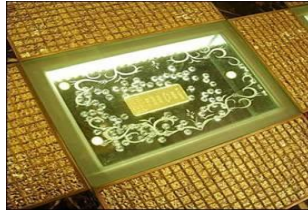
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Hotels in Macau

Grand Emperor Hotel (with gaming facilities) in Macau Peninsula



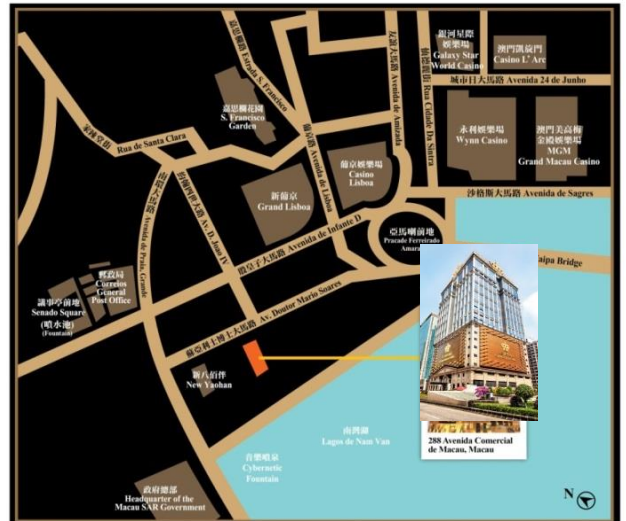
- 👑 Commenced in 2006, it is an award-winning hotel of 26 storeys with a gross floor area of approximately 655,000 ft² and 311 guest rooms
- 👑 "Emperor Palace Casino" occupies multi-floors with many mass gaming tables and slot machines
- 👑 Owned 80% by Emperor Entertainment Hotel and 20% by SJM
- 👑 Several retail spaces with a total of 5,500 ft² at hotel lobby being leased to Emperor Watch & Jewellery as point of sales



Lobby laden with 78 bars of 999.9 fine pure gold bars, each weighing 1kg



Inn Hotel in Taipa, Macau



- 👑 A 17-storey hotel with total GFA of approximately 209,000 ft², offering 287 guest rooms, swimming pool, spa and retail spaces
- 👑 Located at the heart of Taipa Island, Macau, it is adjacent to the popular tourist spots with guarantee traffic



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Financial Summary

HK\$'000	FY2021/22	FY2022/23	1H2022/23	1H2023/24	Changes
Total Revenue	415,894	291,119	108,563	371,837	+ 242.5%
Hotels and Serviced Apartments	155,313	203,379	84,181	156,192	+ 85.5%
Gaming	260,581	87,740 ¹	24,382 ¹	215,645	+ 784.4%
Gross Profit/(Loss)	(83,267)	(115,689)	(118,482)	133,690	N/A
Net Profit / (Loss)	(644,245)	(127,997)	(190,938)	12,092	Turnaround
Underlying Profit / (Loss) ²	(261,622)	(177,779)	(161,972)	13,699	Turnaround
Basic Earnings/(Loss) Per Share	HK\$(0.44)	HK\$(0.08)	HK\$(0.13)	HK\$0.01	N/A

¹ The gaming operation was run by SJM between 27 Jun and 31 Dec 2022, hence no gaming revenue was recorded in that period

² Represents net profit / (loss) for the year/period before fair value changes and relevant deferred taxes

Balance Sheet Position

HK\$'000	@31 Mar 2022	@31 Mar 2023	@30 Sep 2023
Non-current Assets	3,900,534	4,270,952	4,238,246
Current Assets	1,129,889	566,763	608,599
Current Liabilities	(309,151)	(253,213)	(246,074)
Non-current Liabilities	(79,541)	(75,179)	(79,356)
Net Asset Value	3,794,415	3,691,812	3,703,634
Gearing Ratio	Zero *	Zero *	Zero *

* Since the Group was in a net cash position, its gearing ratio was zero.



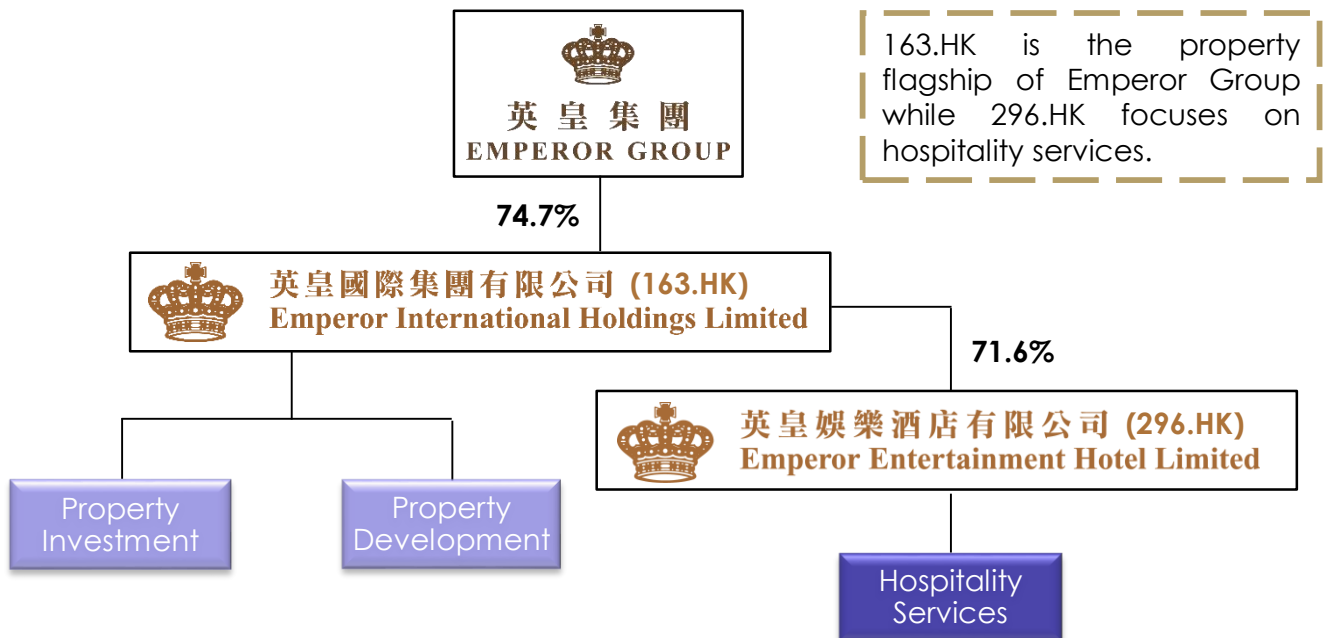
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Outlook

- Following the reopening of borders between Hong Kong, Macau and mainland China, individual and business travelers revived and hence the number of visitors arrival to Hong Kong and Macau surged obviously. Resumption of entertainment and leisure life fuel the growth of tourism, hospitality and gaming sectors
- Backing up by an enhanced transportation link and a comprehensive tourism development plan within the Greater Bay Area, it will further strengthen the position of Hong Kong and Macau as an international shopping destination and a global resort hub, respectively, in the long-run
- As Hong Kong has remained the key gateway to China's capital markets, it has been well received by business travelers and MICE, laying a solid foundation demand for hotel rooms and serviced apartments near central districts

Corporate Structure



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